## America's Best Employers 2022

Methodology



## Methodology – America's Best Employers 2022

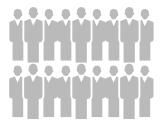
#### Summary

- America's Best Employers have been chosen based on an independent survey from a vast sample of ~60,000 U.S.-employees working for companies employing at least 1,000 people in their U.S.-operations.
- The employees have not been consulted via their employers but **anonymously** through several online panels. By doing so, the employee could openly state his/her opinion, avoiding any influence from their employer.
- Each employee has been asked which firm or institution he or she works for, in an open-ended question with an autofill-option. Where appropriate, subsidiaries of larger entities have been combined for evaluation. The survey has been conducted on companies from all industry sectors employing at least 1,000 employees in the U.S. The recommended employers have been grouped into one of the 25 industry sectors.
- The evaluation was based on two distinct criteria:
  - 1. Direct recommendations: Employees were asked to rate their willingness to recommend their own employers to friends and family. The responses were analysed on a scale from 0 to 10, where 0 means "I wouldn't recommend my employer under any circumstances" and 10 means "I would definitely recommend my employer".
  - 2. Indirect recommendations: Participants were also prompted to evaluate other employers in their respective industries that stood out either positively or negatively.
- Furthermore, the employees were asked questions about **work related topics**: Employees were asked to give their opinions on a series of statements surrounding work-related topics, like working conditions, salary, potential for development and company image regarding their current employer. The rate of agreement/disagreement regarding the statements was measured on a 5-point Likert scale.
- In total the survey took an average of 8-15 minutes to complete and the field period ran from CW 37 to CW 41.

# The calculation of the direct and indirect score is based on the recommendations of 60,000 employees

Survey

The survey has been conducted using an **online access panel**, providing a representative sample of **~60,000 employees** working part- or full-time for companies and institutions employing **at least 1,000 employees in the U.S.** 



#### Online access panel

An online access panel is a sample group set up by a survey company and available for custom-built surveys. People register and agree to take part in online surveys.













**Full-time** (> 35 hours per week)



Part-time (< 35 hours per week)



**Unemployed** 



**Self-employed** 



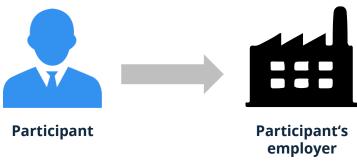
Company size < 1,000 employees

## Calculation of the scores: for each employer a combination of the direct and indirect score

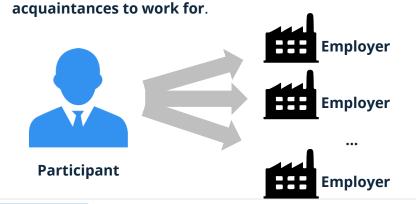
The score is based on the two main elements below:

#### 1. Direct score: willingness to recommend one's own employer

In order to measure the willingness to recommend one's own employer, the following question has been asked: "On a scale of 0 to 10, how likely is it that you would recommend your employer to a friend or family member?" (0: wouldn't recommend my employer under any circumstances, 10: would definitely recommend my employer).



# 2. Indirect score: willingness to recommend other employers The participants have also been asked if there are employers they would recommend to their acquaintances, or, on the contrary, if there are employers, they would not recommend their



The results of these two elements have been combined to calculate a final score for around 3,500 employers in the U.S., with a **greater weight given to the direct score**, i.e. willingness of the participants to recommend their own employer.<sup>(1)</sup>

## America's Best Midsize, America's Best Large Employers: two rankings, one approach

data based process

#### Data Gathering

The Survey is programmed and responses are gathered. Incoming **data is cleaned and prepared** for analysis

#### Analysis

The prepared data is analyzed with a proven scoring model to create a ranking of the **highest rated employer brands**. Further evaluation is made on demographic and industry levels to gather insights into the US labor market



#### Additional Research

Headcount data is researched to sort organizations into midsized or large category. Where available US headcount data is gathered via **publicly available company information**. If this is not directly available, size is estimated on available indicators like number and distribution of locations.

#### **Publication**

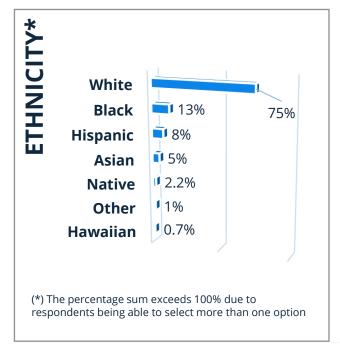
The final ranking is published by Forbes. America's
Best **Midsize** Employers ranging from **1,000 to 5,000**US-employees and Best **Large** Employers, consisting of organizations with **more than 5,000 employees** 

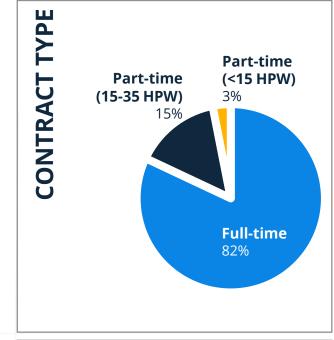
### Demographic profile

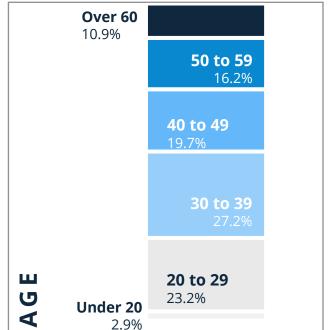
#### **Sample characteristics**

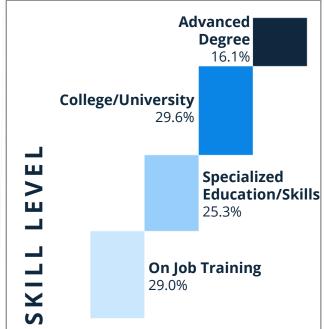
Profile comparable to estimates from the Bureau of Labor Statistics.

29% of respondents claimed that their skill level required for their job could be acquired through on the job training, 25.3% claimed they required specialized education or skills, and 45.7% claimed their work requires at least a college degree.









### Industries

#### Each employer grouped by industry

- 1. Construction, Oil & Gas Operations, Mining and Chemicals
- 2. Utilities
- 3. Engineering, Manufacturing
- 4. Automotive (Automotive and Suppliers)
- 5. Aerospace & Defense
- 6. Drugs & Biotechnology
- 7. Semiconductors, Electronics, Electrical Engineering, Technology Hardware & Equipment
- 8. Health Care Equipment & Services
- 9. Packaged Goods
- 10. Food, Soft Beverages, Alcohol & Tobacco
- 11. Transportation & Logistics
- 12. Banking & Financial Services

- 13. Insurance
- 14. Telecommunications Services, Cable Supplier
- 15. IT, Internet, Software & Services
- 16. Professional Services
- 17. Media & Advertising
- 18. Business Services & Supplies
- 19. Government Services
- 20. Education
- 21. Healthcare & Social
- 22. Retail & Wholesale
- 23. Clothing, Shoes, Sports Equipment (Manufacturing and Retail)
- 24. Restaurants
- 25. Travel & Leisure



Report: Best Employers 2022

Insights Package Preview





## Best Employers Insights Report 2022

#### Insights Package Overview

2022 marks our second full-year of ranking projects in this new, corona-effected global work environment. Throughout the course of this year's projects, we will continue to survey thousands of professionals from the United States, Canada, and large collection of other countries from around the world. As always, our Best Employers surveys collect information regarding a broad range of workplace-related topics and give respondents the opportunity to comprehensively review their employer's performance both as a whole and in terms of individual drivers. Furthermore, respondents are asked to provide public perception scores for additional companies within their industry, before finally expressing their thoughts about the importance of selected factors in general workplace satisfaction.

#### What can you expect from this year's Insights Report?

This year's report contains four main types of insight: Respondent-Level Insights, Industry-Level Insights, Company-Level Insights, and finally, this year's special topic: Pandemic - The importance of Adaptability, Digitalization, and Work-From-Home in times of crisis.

#### **Explanation of Insight Types:**

- A Respondent-Level: Broad scope information and statistics related to the survey sample as a whole, their demographics, and how these characteristics correlate with their perceptions of employer performance.
- **B Industry-Level**: Statistics comparing results between industries and giving further detail regarding the changing demands of employers from industry to industry.
- **Company-Level**: Benchmarking of employer scores versus an array of competitors. Additional detail regarding a specific company's scores for willingness-to-recommend as well as individual factors.
- **Special Topic**: Analysis of drivers related to adaptability, digitalization, and work from home options specifically in terms of how each factor relates to overall willingness-to-recommend.

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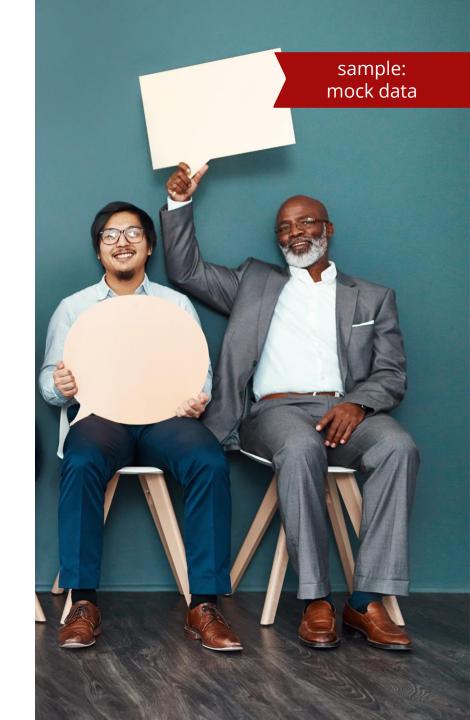
**O1** Introduction
Executive Summary
Project Overview

O2 Ranking-Level Insights
Sample Statistics / Demographics
Hidden Champions / Public Image Leaders

O3 Industry-Level Insights
Between-Industry Comparisons
Within-Industry Factor Importance
Ranking and Scoring Comparison

O4 Company-Level Insights
Benchmarking
Company Specifics
Competitor and Industry Comparison

05 Methodology



## Methodology (1/2)

The survey was conducted using an online access panel, providing a representative sample of employees working part- or full-time for large companies and institutions

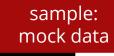


Online access panel



#### ~survey participants:

Full-time (> 30 hours per week)
Part-time (< 30 hours per week)
Unemployed
Self-employed
Company size

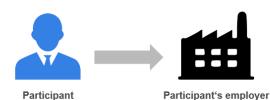




Survey

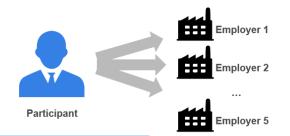
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#### 2. Indirect score: willingness to recommend other employers

The participants were asked if there are employers they would recommend to their acquaintances, or, on the contrary, if there are employers they would not recommend to their acquaintances.



The results of these two elements have been combined to calculate a final score., with a **greater weight given to the direct score**, i.e. willingness of the participants to recommend their own employer.<sup>(1)</sup>

(1) Last year's score, continuing to be a small factor, has been included where possible

## Methodology (2/2)

In addition to the willingness to recommend one's own employer, each participant has evaluated their employer on the basis of 24 criteria (items).

Each driver provides a different perspective of the employer, and enables us to evaluate them based on more generalized criteria, for example Atmosphere & **Development and Salary / Wage** 

Specific aspects evaluated (items)

#### ltem examples

- > "There is a climate of fairness and trust"
- > "My direct supervisor makes his/her decisions clear"
- > "There are career advancement opportunities with my employer"
- > "The work is distributed fairly"
- > ...

- > "Wages/salaries paid are in line with responsibilities"
- > "The company pays a good wage/salary"

6 main drivers of the employer's attractiveness

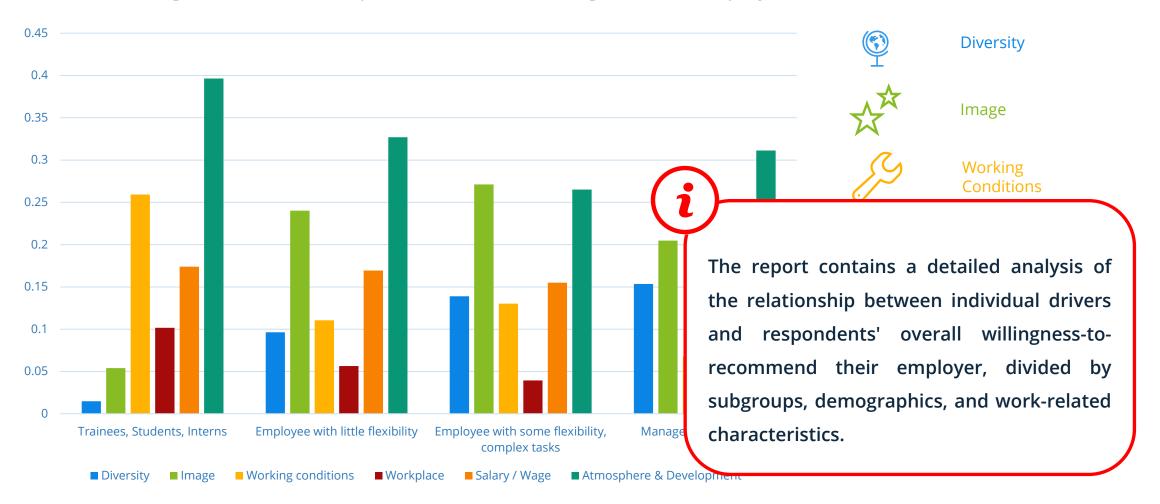
Atmosphere at work and potential for development **Image Working Conditions** Salary / Wage Workplace 

Diversity



## Respondent-Level: Drivers by Position

Coefficient weight<sup>(1)</sup> of drivers on promotion score among different employment levels





## Respondent-Level: Hidden Champions

Top 10 employers by internal perception (with the best direct scores and a below average public perception¹)

Order	Rank	Name	Industry	
1	15	Company A	IT, Internet, Software & Services	> <b>Hidden Champions</b> are companies
2	198	Company B	Transportation and Logistics	with an above average internal evaluation who are below average
3	29	Company C	Utilities	when it comes to public opinion.
4	124			
5	47			
6	229			dditional Respondent-Level insights offer a
7	250			eeper look into the ranking itself and give
8	73			n overview of companies whose results
9	130			iffer between respondent groups.
10	17	Company X	IT, Internet, Software and Services	

## Industry-Level: Score Comparison

Average score and ranking share by industry





## Company-Level: Benchmarking

Company A, Industry

Performance in individual driver dimensions



## Mock data

When the company of th

sample:

We benchmark your company against up to four ranked competitors or other companies of your choosing. This will allow you to gain valuable insights into industry best practices and your own strengths and weaknesses.

"strongly disagree" 4 > 5

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